# Simon Straumann

simon.straumann@whu.edu

Tel.: +49 261 6509-396

#### **EDUCATION**

Ph.D. in Finance, University of St. Gallen (HSG)	September 2014 - February 2020
M.Sc. in Business and Economics, University of Basel	September 2012 - January 2014
• Major in Monetary Economics and Financial Markets	
B.A. in Business and Economics, University of Basel	September 2009 - July 2012
• Major in Business	

## PROFESSIONAL EXPERIENCE

WHU - Otto Beisheim School of Management, Assistant	Professor	June 2021 - present
University of St. Gallen (HSG), Lecturer	Septem	ber 2014 - June 2021
University of St. Gallen (HSG), Research Assistant	March 2	2014 - February 2021
University of Basel, Research Assistant	February 2	2013 - February 2014
UBS AG	Marc	ch 2008 - March 2012

#### TEACHING EXPERIENCE

MBF Practitioner Seminar (Graduate Course, Lecturer)	2019-2021
Financial Markets (Graduate Course, Teaching Assistant)	2020
Credit Instruments (Executive Education, Lecturer)	2020
Financial Modeling Workshop: Derivatives (Graduate Course, Teaching Assistant)	2014-2020
Option Analysis and Structured Products (Executive Education, Lecturer)	2014-2020
Financial Modeling Workshop: Asset Allocation (Graduate Course, Teaching Assistant)	2015-2019
Statistics (Graduate Course, Lecturer)	2014-2016
Derivatives (Executive Education, Lecturer)	$\boldsymbol{2017}$
Derivatives (Graduate Course, Teaching Assistant)	2015

## WORKING PAPERS

"Pricing and Design of Financial Innovations: The Role of Investor Information", with Manuel Ammann and Marc Arnold, School of Finance Research Paper, University of St. Gallen Revisions requested at the *Journal of Financial Intermediation* 

<sup>&</sup>quot;Obfuscation through Complexity: Evidence from the Market for Retail Financial Products"

<sup>&</sup>quot;Back to the Roots: Cultural Heritage and Mutual Fund Manager Portfolio Choice", with Manuel Ammann, Alexander Cochardt and Florian Weigert

<sup>&</sup>quot;On the Redundancy of the Value Factor", with Manuel Ammann and Tobias Hemauer

<sup>&</sup>quot;The Anatomy of a an Online Fraud System", with Luca Liebi

## POLICY WORK

"Requirements for the Transparency of Private Market Investments of Pension Funds" (White Paper), with Manuel Ammann

#### CONFERENCE PRESENTATIONS AND TALKS

- 2021 AFFI (Paris), Workshop on Structured Retail Products (Hagen)\*\*
- 2020 EFA (Poster Session, Helsinki)
- 2019 Swiss Winter Conference on Financial Intermediation (Poster Session, Lenzerheide), University of St. Gallen
- 2018 AFA (Poster Session, Philadelphia), EFA (Warsaw)\*, University of St. Gallen
- 2017 Paris December Finance Meeting (Paris), SGF (Zurich), University of Konstanz
- **2016** Helsinki Finance Summit on Investor Behavior (Helsinki), DGF (Bonn)\*, University of St. Gallen, Finance Research Workshop (Davos)
- 2014 Finance Research Workshop (Davos)
- \*presentation by co-author
- \*\*two papers on the program

## REFEREE WORK

European Financial Management, Financial Markets and Portfolio Management